CROWDFUNDING SHOWCASE

MARINE POWER SYSTEMS APRIL 2022

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PRODUCTS SUMMARY

MPS has developed a **Floating Offshore Platform and Wave Energy Converter (WEC)**

MPS PRODUCTS:

PelaFlex
Floating Platform

PelaGen
Wave Energy Converter

CONFIGURATION OPTIONS:

Floating Wind
(3rd party wind turbine added)

Floating Wave
(2 WECs per platform)

Floating Dual Wind & Wave
(3rd party wind turbine added)

CROWDFUNDING – PRO'S / CON'S – TOP TIPS

Pro's

- Pre-revenue funding
- Builds community / patient capital
- Brand awareness / market push
- Multiplier effect
- Fairly swift – 20-30 days (once 'investor ready')

SEEDRS

Equity funding of £2.3m in 2020

Con's

- Significant time commitment / resource intensive
- Ongoing questioning / reporting
- Minority shareholding with significant voting rights
- Have to raise 30-60% first as anchor investment
- Need to hit target to receive investment
- Significant info in public domain

crowdcube

Equity funding of £4.6m in 2021

Top tips

- Select the individuals to support the raise
- Get an introduction
- FCA compliance – consider now
- Don't underestimate time for anchor / setup

UNLOCKING THE POWER OF OCEANS

THANK YOU