

PUBLIC

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## Increasing penetration of offshore wind power generation

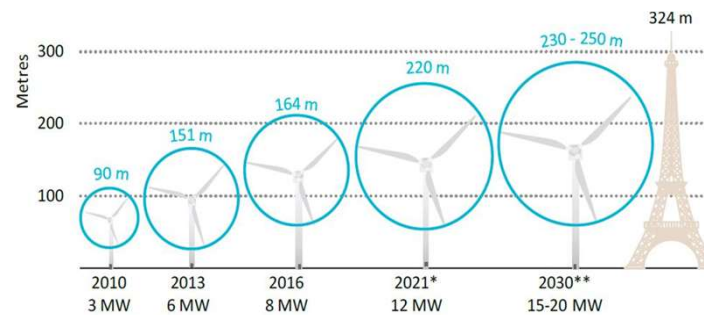
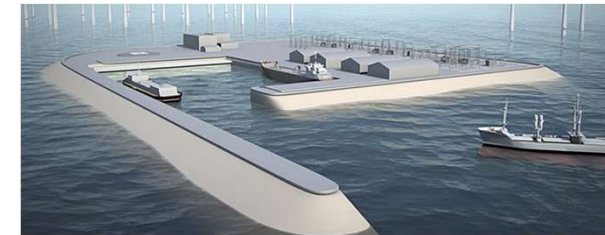
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 **Hitachi Energy**

# Technology outlook – Offshore Wind Connections

- Wind Turbine Generators (WTGs) increasing in size towards 15-20 MW
- Collection grid voltage 66 kV => 110/ 132 kV
- 2 GW HVDC Links
  - Driven by economy of scale
  - 525 kV Bipolar solutions
- Design for customer standard platforms
- Offshore power hubs / Energy Islands
- Hybrid solutions (Interconnection + OWC)
- Meshed DC grid
- Mainland grid reinforcement
- Power 2X – Hydrogen
- Energy storage
- Floating wind farms



## Offshore wind farms will evolve: Point-to-Point – Energy HUB – MPI – Meshed grid



Accelerate deployment of offshore wind and enable efficient integration and exchange of renewables in line with European goals



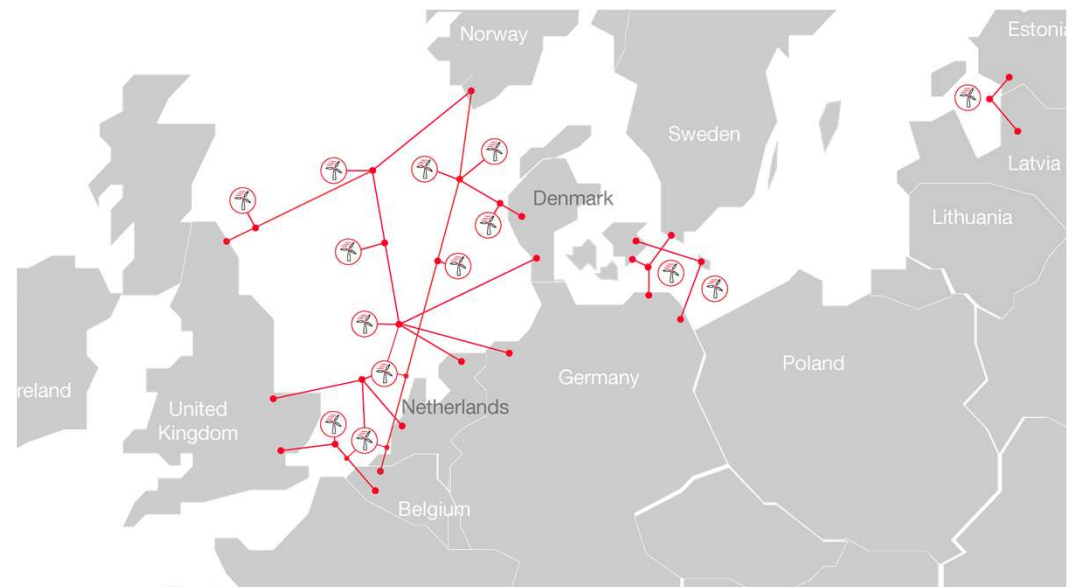
Increased security of supply across Europe



Allows higher utilization of infrastructure



Strengthens European energy markets

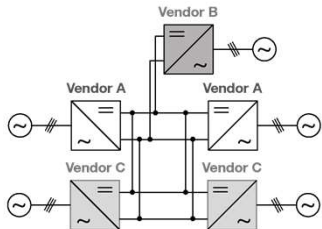


## HVDC technology is ready for the emerging offshore wind farm development

### Multi-terminal

Ability to manage different DC lines from 1 station

TRL<sup>1</sup> level 8, HAPG demonstrated the technology  
Multi-terminal ready and multi-terminal prepared  
Project examples: NordBalt and Shetland



### DC breaker

Ability to isolate fault current on DC mesh

TRL<sup>1</sup> level 7, HAPG demonstrated the technology  
Demonstration in 2020: 350 kV, 20 kA power range

Demonstration as part of EU-funded PROMOTION



### DC grid control and protection

Ability to supervise power flows across a DC meshed grid

TRL<sup>1</sup> level 6, HAPG active in CIGRE WG  
Technology development of C&P algorithm done

Simulation part of DC grid program



### HVDC GIS

Ability to isolate AC fault current on DC station

TRL<sup>1</sup> level 8, HAPG PGHV developing the technology

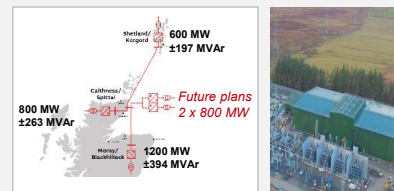
Type test on 320 kV

Test at KEMA as part of EU PROMOTION project

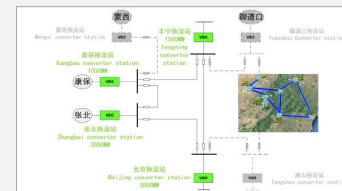


Real-world hybrids and DC grids

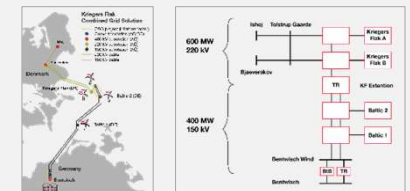
### Caithness-Moray Shetlands grid



### Zhangbei DC grid project



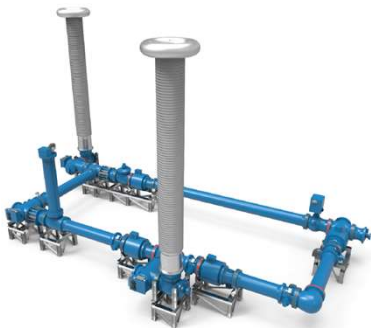
### Kriegers Flak CGS



# Move to 525 kV to meet new capacity and efficiency requirement

## DC Breaker

- DC breaker at 350 kV reached TRL 7
- DC breaker at 525 kV development required
- New functions and compactness
- Ecofriendly SF6 free design



## HVDC GIS

- HVDC GIS at 320 kV reached TRL 8
- HVDC GIS at 525 kV development required
- New functions and compactness
- Ecofriendly SF6 free design

**R&D and manufacturing investment needed in Europe to deliver offshore wind deployment of the future**

- HVDC wind farm connections will evolve (Point-to-Point – Energy HUB – MPI – Meshed grid)
- Hitachi Energy has been, is, will be key active player in European industrial initiatives
- All concepts are in place, risk is manageable
- 525 kV DC breaker and HVDC GIS development required



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